

2025 ROY Priorities

Short-term Focus

Retail Support & Stabilization

- Mitigate burden of tariffs and instability 0
- Maintain competitiveness and shelf share \bigcirc
- Protect distribution from competition \bigcirc
- Build excitement for focused NPI launch

Systems & Process Advancement

- Continue progressing enterprise initiatives 0
- Emerge from 2025 with unified systems 0
- ERP, Web platform, Databases, PIMS 0
- Internal controls, External audits, etc. 0

Operational Tightening

- Continue SIOP process refinement
- Distribution center cleanup / enhancement
- Revised organization / planning function \circ
- Continue seeking high reward efficiencies

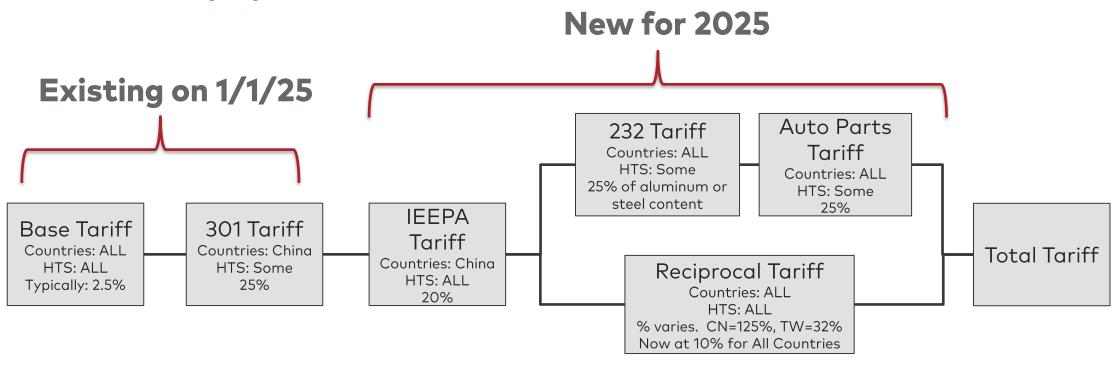
Remain Nimble

- Adjust appropriately as context shifts
- Stay focused on the signal, not the noise
- Harness and ride the tailwinds
- Work the challenges, don't create more \circ



Riding The Tariff Wave

New News Everyday





Sp25 Product Launch

Already Shipping

- StageTwo
- SkyBox NX Skinny & XXL
- CBX Obsidian LG & XXL
- LowRider & LowRider w/alloy wheels
- OverNOut 180 & 270XL Awnings
- SkyRise HD & SL

Coming soon

SkyPeak HD available by 7/1





Market Update ...AT LEAST FOR THIS WEEK

The world changes, and we must be agile.

- Fast and frequent news
- We are, and will be nimble
- Market Pricing has shifted (by all)
- We are still set up to win



Recent Price Adjustments

OUR APPROACH

APRIL 7th PRICE INCREASE

We moved quickly, to give early visibility to our partners and to cover the immediate impacts on our business from the start of the season.

Initial new tariffs of:

20% + 0-25%

(on China) (on all imported steel/alum.)

- Did not include reciprocal tariffs (10-125%)
- Did not include auto parts tariff
- 13% average price increase on 143 SKUs
- Increases are blended over the product line, not SKU by SKU

JUNE 23rd PRICE INCREASE

We were ready for full tariff impact, but adjusted down at the last minute with most recent China tariff "pause".

- Accounted for reciprocal tariffs announcements (on Liberation Day)
- Planned for 125% reciprocal China tariff, but then were retracted
- 6.6% average price increase on 87 SKUs
- Goal to recover margin, but remain competitive
- Some cases we held price, to gain share
- Still shouldering all the tariff impact, with much lower margins than normal

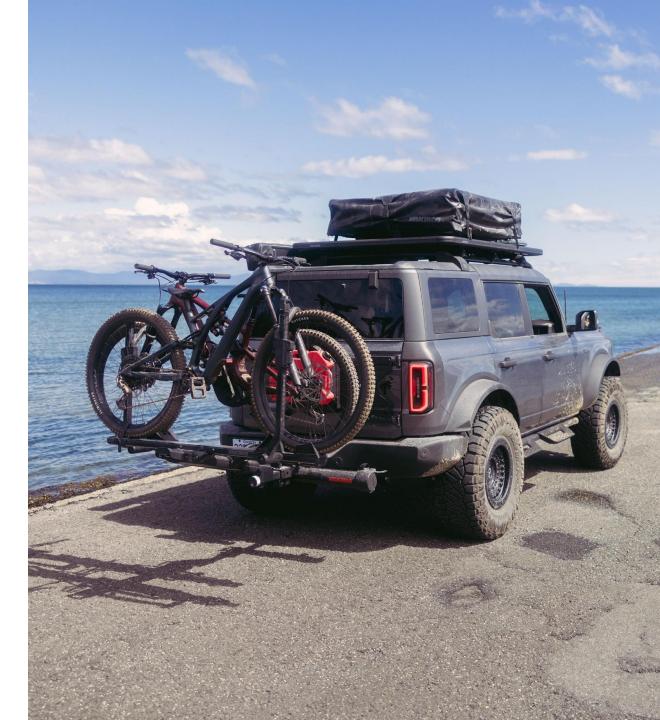


Recent Adjustments

Summary of our recent price changes for 6/23

87 SKUs Increased, 6.6% average increase

- Camp, 12 SKUs, +5.6% avg.
- Roof Racks, 39 SKUs, +5.1% avg.
- Bike, 21 SKUs, +8.2% avg.
- Truck Accessories, 3 SKU's, +8.4% (not OverHaul)
- Water/Fish, 7 SKUs, +9.3% avg. (not JayLow)
- EXO GearLocker & GearWarrior, +3.5% avg.
- Baskets, 3 SKU'S, +3.0% avg.
- No June increases: JayLow, OverHaul, SkyBox NX, CBX, EXO, trailers, snow



Recent Price Adjustments

YAKIMA VS COMPETITORS

THULE

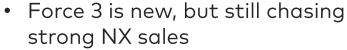
Heaviest increases on bike and camp, with more in water, snow, truck, and slightly in crossbars.

- New prices effective 6/2, on 117 SKUs, likely no changes until 2026
- Big price increases in bike trays, but weak in the lower price points?
- Are Arcos/Santu a shot at EXO?
- Furo influence via new OutPace

 Keeping old tray racks AND new ones makes a crowded premium offering









 Motion 3 is leading, so we need big gains from new CBX



• Santu box + Epos



 New mid-priced OutPace



Recent Price Adjustments

YAKIMA VS COMPETITORS

KUAT

Heavily impacted by China tariffs, they finally increased prices broadly, more heavily on premium products.

- New prices effective 6/16
- Yakima still has price advantages, after increases
- Also announced new Piston ION e-bike rack, available in Fall/Winter 2025, \$1,289 (...for now)



Piston Pro/X, +\$200



NV 2.0 & NV Base 2.0, +\$100





- Piston ION e-bike rack
- IBEX truck rack, +\$100







• Sherpa 2.0, +\$70



Transfer v2, +\$60

2 Bike Tray Landscape - US

*Prices shown are after all June price changes
**Mid-2025 price increases shown as (+\$)



*June 2025 Summer prices

Bike Tray Racks

COMPETITIVE LANDSCAPE





Good

Kuat Transfer \$549 (+\$60)

Thule Pro X \$549 (-\$100 F24)

Thule OutPace \$599 (+\$50)







2026 Yakima (NEW) \$699

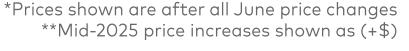
Better

Kuat Sherpa 2.0 \$759 (+\$70)

Thule OutPace \$599 (+\$50)









Yakima StageTwo \$949 (+\$50+\$50)

Best

Thule Verse \$999 (+\$50)

Kuat NV 2.0 \$989 (+100)

Kuat NV Base 2.0 \$898 (+\$100)

Thule Pro XTR \$849 (+\$50)



Yakima OnRamp LX \$999 (+\$50+\$50)

eBike

Thule Epos \$1,099 (+\$100)

Thule EasyFold XT \$999 (+\$120)

Thule OutPace \$599 (New + \$50)



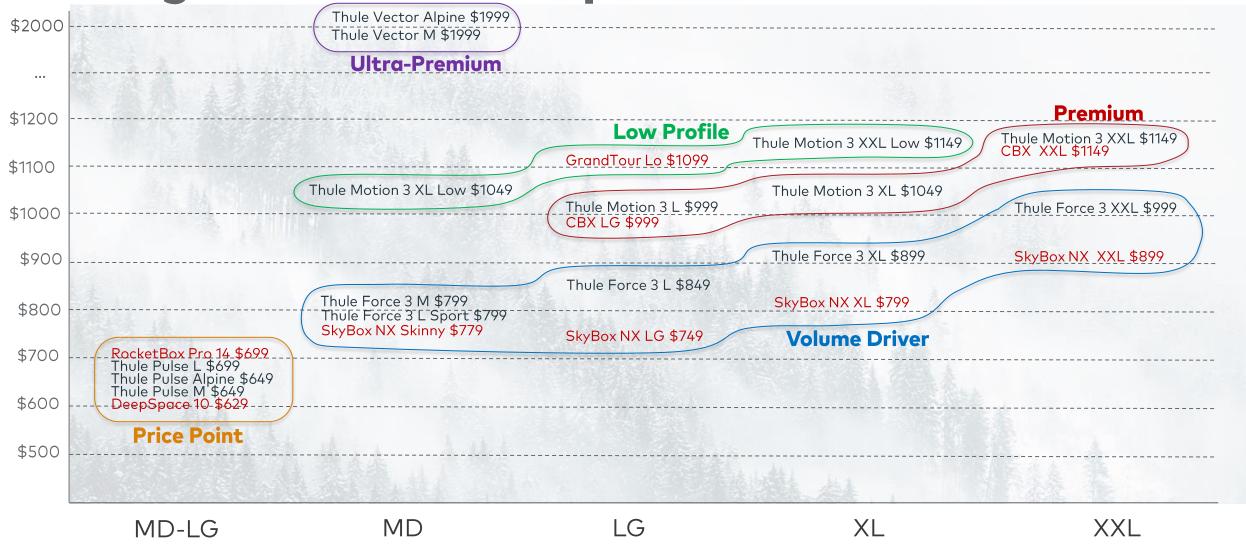








Cargo Boxes Landscape - US



Cargo Boxes **COMPETITIVE LANDSCAPE**

*Prices shown are after all June price changes **Mid-2025 price increases shown as (+\$)



RocketBox Pro 14 \$699 (+\$100)

Price Point & Misc.

Thule Pulse L \$699 (+\$50)









SkyBox NX XL \$799

(+\$0)



SkyBox NX Skinny
\$779
(+\$0)

MD/Skinny Thule Force 3 M \$799

(NEW+\$0)

Thule Force 3 L Sport \$799 (NEW+\$0)



LG Thule Force 3 L \$849 (NEW+\$0)

XL Thule Force 3 XL \$899 (NEW+\$0)





Thule Force 3 XXL \$999 (NEW+\$0)









Cargo Boxes COMPETITIVE LANDSCAPE

*Prices shown are after all June price changes
**Mid-2025 price increases shown as (+\$)









CBX LG \$999 (+\$100)		CBX XXL \$1149 (+\$100)
LG	XL	XXL
Thule Motion 3 L \$999 (+\$0)	Thule Motion 3 XL \$1049 (+\$0)	Thule Motion 3 XXL \$1149 (+\$0)

GrandTour Lo \$1099 (+\$100)

Low Profile

Thule Motion 3 XXL Low \$1149 (+\$0)

Thule Motion 3 XL Low \$1049 (+\$0)









Roof Rack Systems

COMPETITIVE LANDSCAPE

*Prices shown are after all June price changes **Mid-2025 price increases shown as (+\$)











Round Bar System Bar+Tower+Clip/LP \$569 (+\$20)

Vehicle kit required

Thule Square Bar Evo \$580 (+\$10)

CoreBar System
Bar+Tower+Clip/LP
\$629 (+\$10)

Vehicle kit required

JetStream Bar Systen Bar+Tower+Clip/LP \$689 (+\$0)
Vehicle kit required

Thule WingBar Evo \$680 (+\$10)

Rhino Vortex Bar \$605

JetStream System Bar+TimberLine

\$509 (+\$0)

No kit required

Thule WingBar Evo \$499 (+\$10)

Rhino Sportz Bar \$540

HD Bar System \$768 (+\$0)

Vehicle kit required

Thule ProBar Evo \$659 (+\$0)











Recent Price Adjustments

YAKIMA VS COMPETITORS

*Prices shown are after all June price changes **Mid-2025 price increases shown as (+\$)

RidgeBack 4 \$459 (+\$50+\$30)

Bike Mast

Thule Apex XT 4 \$499 (+\$50) FullSwing \$699 (+\$50)

Bike Mast Swing

Thule Apex XT Swing \$699 (+\$0)

HighRoad \$349 (+\$30+\$20)

Bike Roof

Thule UpRide \$349 (+\$50)

FrontLoader \$249 (+\$50)

Bike Roof

RockyMounts BrassKnuckles \$249 (+\$0) OverNOut 270 XL \$1,099 (+\$100)

Camp

Rhino BatWing 270 \$1,399

JayLow \$239 (+\$0)

Water

Thule HullAPort XTR \$249 (+\$0)

Malone Downloader \$199 FatCat EVO 6 \$399 (+\$50)

Snow

Thule Snowpack 6 \$399 (+\$0)

> Kuat Grip 6 \$498

SkyRise SL \$2,199 (+\$400)

Camp

Thule Approach S \$2,299 (+\$300)

Roofnest Meadowlark XL \$1,999 SkyRise HD \$2,899 (+\$400)

Camp

Thule Approach M \$2,699 (+\$200)

iKamper X-Cover 3.0 \$2,699 SkyPeak HD \$3,999 (+\$1,000)

Camp

Thule Basin Wedge \$2,999 (+\$0)

Roofnest Falcon 3 EVO \$3,499

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- Fast and frequent news
- We are, and will be nimble
- Market Pricing has shifted (by all)
- We are still set up to win



NEW PRODUCT SPRING 2026

Feeling down? Frustrated? Discouraged? Disappointed? Yakima has something that can help.



BIKE THERAPY

The complete path to wellness

New Sp26

New Sp26

HoldUp

StepUp

StageTwo

Electric







HangTight

ALTERNATIVE PATHWAYS

Supplemental Approach

New Sp26

2.5" to 2" Adapter



FlipFlop



Hitch BookMark



Adjustable Awning Bracket



OpenRange Deluxe



RuggedLine HD Tacoma 2024+



Special Treatments

2026

Only





Yakima Sp26 Product TRANSITION PLANNER

23 SKU's total

PRIMARY LAUNCH STORIES
BIKE
TRUCK

SUPPORTING PRODUCTS
HITCH ACCESSORIES
ROOF RACKS
CAMP

	CATEGORY	PRODUCT	PART#	STATUS	DETAILS	ATS
NE	NEW					
	BIKE	StepUp Swing	8002770	NEW		Feb/2026
	BIKE	StepUp 2"	8002771	NEW		Feb/2026
	BIKE	StepUp 1.25"	8002772	NEW		Feb/2026
	BIKE	HoldUp 2"	8002796	TRANSITION	Replaces HoldUp 8002443 & 8002445	Feb/2026
	BIKE	HoldUp +2 Add-On	8002796	TRANSITION	Replaces HoldUp +2 Add-On 8002446	Feb/2026
	BIKE	FlipFlop	8002785	NEW	Hitch Adapter	Feb/2026
	BIKE	2.5" Hitch Adapter	8002786	NEW	Hitch Adapter	Feb/2026
	BIKE	BookMark (Black)	8002787	NEW	Hitch Accessory	Feb/2026
	BIKE	BookMark (Silver)	8002788	NEW	Hitch Accessory	Feb/2026
	BIKE	BookMark (12 Pack)	8002806	NEW	Bulk Retail Pack	Feb/2026
	CAMPING	Adjustable Awning Bracket	8005098	NEW		Feb/2026
	EXO	EXO OpenRange Deluxe (w/legs)	8007540	TRANSITION	Includes Leg Kit, Replaces 8007448	Sept/2025
	TRUCK	OverHaul HD Shadow Edition MD	8001185	NEW	Includes MD Crossbars	Feb/2026
	TRUCK	OverHaul HD Shadow Edition LG	8001186	NEW	Includes LG Crossbars	Feb/2026
	ROOF RACKS	RuggedLine HD Tacoma (4th Gen)	8005074	NEW	Tacoma 2024+	Sept/2025
	ROOF RACKS	Landing Pad 37 (Corolla Cross)	8000260	NEW	Corolla Cross 2022+	Apr/2025
	ROOF RACKS	Landing Pad 33 (Tacoma/ID Buzz)	8000264	NEW	Tacoma 2024+/ID Buzz 2025+	Oct/2025
	ROOF RACKS	Landing Pad 34 (2-pack) (Defender)	8000267	NEW	Defender 90/110/130 2020+	Oct/2025
	ROOF RACKS	Landing Pad 41 (Grand Highlander)	8000265	NEW	Grand Highlander/TX 2024+	Oct/2025
	ROOF RACKS	Landing Pad 38 (2-pack) (Transit)	8000261	NEW	Transit 2015+	Feb/2026
	ROOF RACKS	Landing Pad 35 (2-pack) (Smart Cap/Santa Cruz)	8000268	NEW	Smart Cap/Santa Cruz tonneau cover 2022+	Feb/2026
	ROOF RACKS	SightClip 90 (LX)	8006490	NEW	LX 2022+	Oct/2025
	ROOF RACKS	SightClip 49 (Q6 e-tron)	8006449	NEW	Q6 e-tron 2025+	Oct/2025





OverHaul Shadow Edition

THE OBJECTIVE

Call To Attention

- Yakima Brand
- Top Truck Rack

Reaching Out

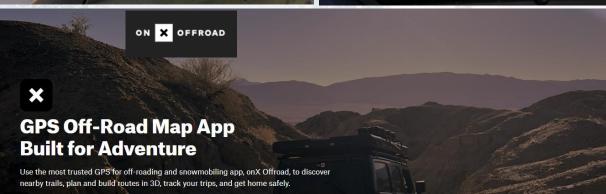
- Overland
- Off-Road

Exclusive Launch

- Limited run
- Collectable
- New Accessory
- Bonus extras
- All-in-one









OverHaul Shadow Edition

WHAT'S EXCLUSIVE

Adjustable Molle Pannel

- 2x Panels Included
- 40" 54" Crossbar spreads
- 80lb load limit
- Laser cut Shadow Edition logo

Limited Edition Badging

- Shadow edition Logo + Larger Yakima logo
- Serialized plates w/logo and 01/1000

Everything In One Box

- 2 SKU's, with Medium or Large crossbars
- Unique packaging with premium experience

Surprise & Delight

- 1-year free subscription to OnX Offroad
- Included tools come packaged in tool roll
 - Room for more tools
 - Has Yakima and OnX logos



Limited Run of 1000 MSRP - \$2199

*Adventure Therapeutics Certified



Adjustable Awning Bracket

AWNING ACCESSORY

Need some space? Adjustable awning bracket lets you raise or lower your shade to accommodate more on your bars

- Compatible with all Yakima awnings
- Provides 95mm of vertical adjustment
- T-slot attachment hardware included
- MSRP \$99







OpenRange Deluxe

EXO SYSTEM CAMP KITCHEN BUNDLE

Same great outdoor camp-kitchen with a new bundle offering. This new kit includes both the Wood and Metal Side Tables and the Leg Kit.

- Compatible w/EXO SwingBase or EXO TopShelf
- Durable rotomolded shell with a rubber door seal
- Fold down door can be used as a prep surface
- Included utensil drawer, external backboard organizer, side tables, sink, cutting board & legs
- 85 L/90qt of internal storage space
- Includes SKS locking latches to secure your gear
- MSRP \$1,199







OnRamp LX's eBike Competitive Wins

- Carries Heaviest Bikes
- Fully Rated RV & Swing
- Adjustable XX-long Wheelbase Cargo Bikes
- Fits X-fat Tires Out Of The Box
- Fits All Wheel Sizes
- Fast Bike Fit, Loading, Unloading
- Stadium Rise & Tailgate Fit
- Lightweight & Small For Storage
- Flat To Car Tilt Position
- RampUp Included On Rack
- Yakima Accessory Compatibility
- Yakima Testing & Standards



Yakima OnRamp	Thule Epos	Thule EasyFold	
2 Bike - \$999 (+\$100)	2 Bike - \$1099 (+\$100)	2 Bike - \$999 (+\$120)	
Up to 80lb/36kg per bike RV & Acc Full Rated	Up to 75lbs/34kg RV Rated	Up to 65lbs/29.5kg RV Rated	
Up to 54"/1372mm wheelbase, Up to 29", up to 5" wide	Up to 53"/135cm Up to 29", up to 3.2" wide Up to 5" wide with Fat Kit	Up to 51"/130cm Up to 29", up to 3" wide Up to 4.7" wide with Fat Kit	
Ramp Included, 3 Position Tilt, Offset Trays. Tailgate Clearance, Light & Plate Kit, Rack Weight–53lbs/ 24kg	Single Arm Frame grab, Light & Plate style, Repair Holder, Transport Wheels Rack Weight– 38lbs/17kg	Rear Hoop Frame grab, Ramp included, Light & Plate style, Repair Holder, Transport Wheels Rack Weight–45lbs/20.5kg	

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StageTwo's BestCompetitive Wins

- Carries Heaviest eBikes 2 & +2
- Fully Rated RV & Swing
- Fits X-long Wheelbase MTB
- Fits X-fat Tires
- Fits Lil Kids To 29er Wheel Sizes
- Fast Bike Fit, Loading, Unloading
- Stadium Rise & Tailgate Fit
- RampUp Compatibility With Storage
- Yakima Accessory Compatibility
- Yakima Testing & Standards



Yakima StageTwo	Thule Verse	Kuat NV 2.0
2 - \$949 (+\$100)	2 Bike - \$999 (+\$50)	2 Bike - \$989 (+\$100)
Up to 70lb/32kg per bike RV & Acc Full Rated	Up to 60lbs/27kg RV Rated, no Trailers	Up to 60lbs/27kg RV Rated
30-52"/1372mm wheelbase, 16 – 29", up to 5" wide	Up to 53"/135cm Up to 29", up to 5" wide	Up to 50"/127cm Up to 29", 20-24" w/ Adapter Up to 5" wide with Fat Kit
Remote Tilt, Offset Trays. Tailgate Clearance, Easy Hitch Install, +2Add-On, Light & Plate Kit, Rack Weight-63lbs/ 27.5kg	+2Add-On, Light & Plate Kit, Repair Holder, Transport Wheels Rack Weight–58lbs/26kg	Long time industry leader, was originally very disruptive. But it has aged. +1 or +2, and Ramp Rack Weight–56lbs/25.4kg

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2026 StepUp Bike Platform Rack





StepUp Consumer Mindsets

Deeply Held Motivators, Hindrances. & Attitudes

Motivated to ride for their physical and mental health. Some are competitive, others are there for a good time, but all are looking to share their rides with others.

They can be **Hindered** by total cost of the activity, places to ride being too far away, or simply too hard to find the time in a busy life.

Their **Attitudes** lead them to want up-to-date name brand gear as their identity is being a cyclist, from a brand they trust, and their friends approve of.



Urban Athlete

Athletic, Competitive, Bustling/Absorbed Life

DEMOGRAPHICS

20% of consumers & 33% of market spend, 61% between 18-34, 39% F / 61% M, 60% With Kids in the House, 33%, Higher Income 23% Hispanic, 8% Asian Live in City Center

MOTIVATORS

Competing against others
Connecting with others
Thrill seeking
Improve overall mental and physical health
Be social and involved

HINDRANCES

Lack of free time
Not feeling safe while riding
Places to ride are too far away
Level of physical comfort on a bike
Intimidated to start of join

ATTITUDES

Grew up in team sports

Very busy and struggle to keep up activity level

Want to know how products were made

Stressed and stretched

Involved and social

Stand out, rather than fit in

Space solutions

Like gear/products

GEAR NEEDS

Technical, stylish and specific-use gear. They like versatile and proven industry brands that are well known and long standing. Tend to feel unspoken to by these brands marketing messages



Aspirational Core

Performance Seeking, Aspirational, Intermittent

DEMOGRAPHICS

14% of consumers & 14% of outdoor market spend. 51% between 18-34, 43% F / 57% M, 45% With Kids in the House

59% Caucasian, 8% Asian No locationality skew.

MOTIVATORS

Improve overall mental and physical health
Have fun and great experiences
Be social and involved

HINDRANCES

Total cost of bike, accessories and clothing Places to ride are too far away

ATTITUDES

Focused on few specific activities

Venture away from home for outdoor activities

Value activity-specific gear

Want style of function

Less tradition

May be more gear oriented to impress

Take advantage of shares or rentals

GEAR NEEDS

Quality specific-use gear, but not top end. They like brands that are used by friends or family and long standing in industry. They shop at sporting good chains and specialty chains.



OutDoor Native

Established, Highly Involved, Adventure Driven

DEMOGRAPHICS

12% of consumers & 16% of outdoor market spend, 26% between 35-44, 45% F / 55% M, 45% With Kids in the House

61% Caucasian, 20% Hispanic

No significant skew for locationality

MOTIVATORS

Improve overall mental and physical health Have fun and great experiences Improve ability and skillset

HINDRANCES

For some, the lack of free time, most figure it out

ATTITUDES

Challenge themselves, but don't care about being the best
Get kids involved in cycling
Value experiences
See themselves riding into old age
Social and involved
Strong stance of health

GEAR NEEDS

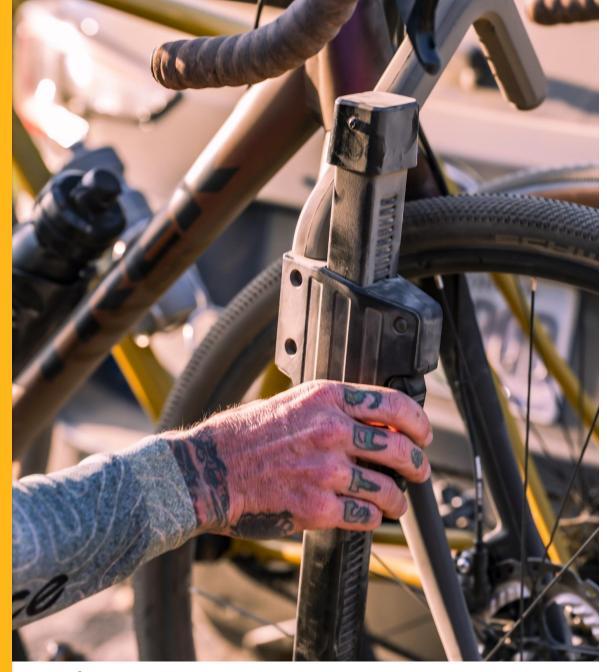
High quality gear with versatile, functional design. They like brands with a mission beyond margin and manage informative websites on the products and technology. They read/watch positive reviews on brands and products before buying. They shop at a mix of specialty instore and online, along with mass online.



2026 StepUp

Streamlined, heavy duty design that is fully featured for a core cyclist's needs; easy to install, load bikes to get riders on their way. But also, everyday access to the vehicle for gear or groceries with integrated swing and remote tilt features.

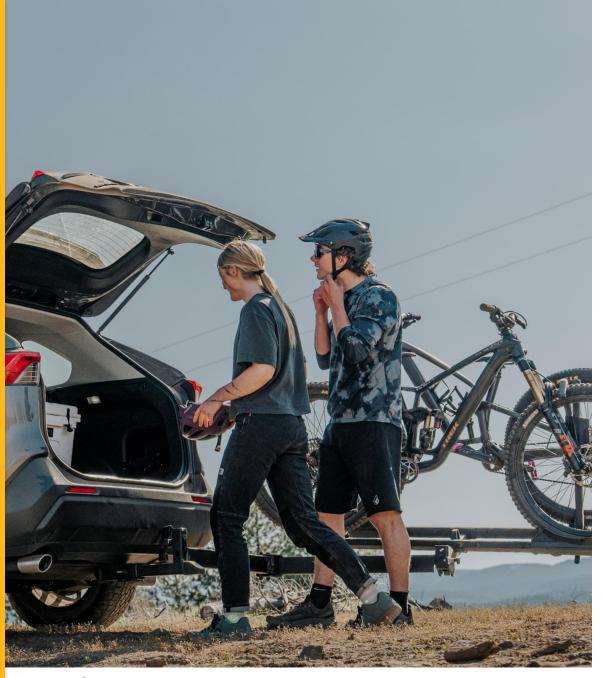




eBike StrongArm



RampUp V-Trays & Storage



Swing Away Access



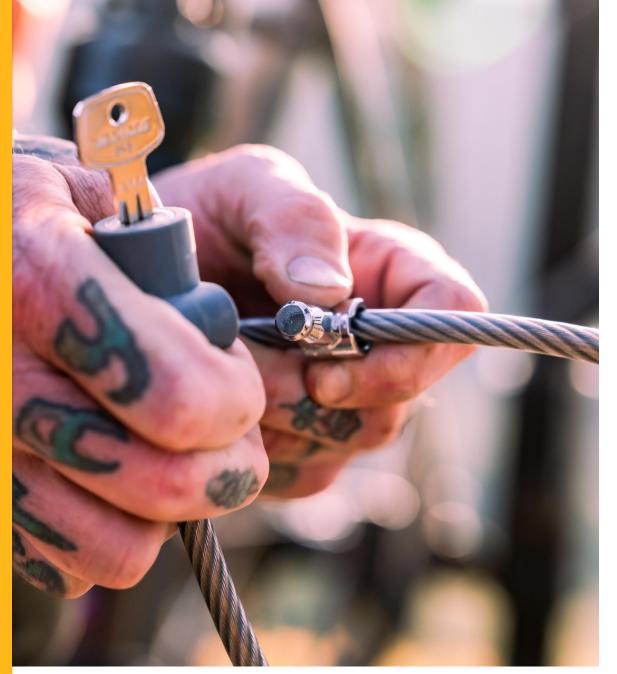
Dual Remote Tilt Access

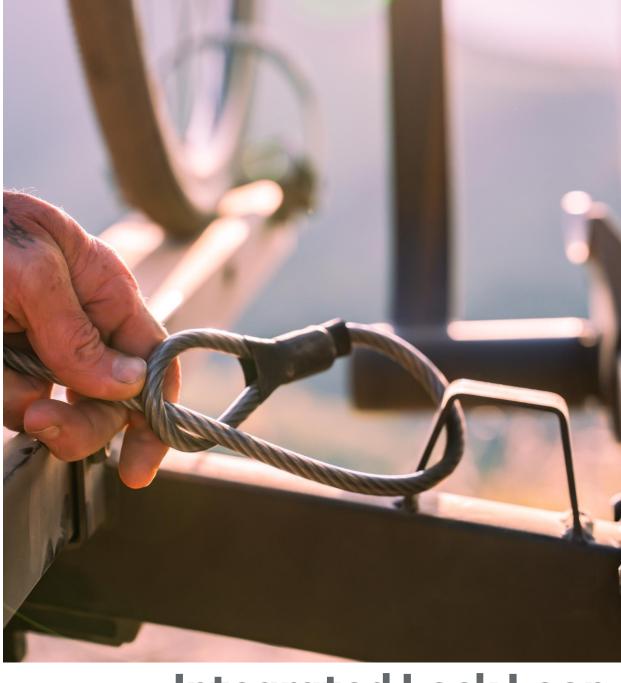




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Secure Tooled Wedge





SKS Bike & HitchLock

Integrated Lock Loop





Dual Tray Positions

Dual Wheelbase Position



StepUp Swing Competitive Wins

- Carries Heaviest eBikes
- Integrated, Fully Rated Swing
- Fits X-long Wheelbase MTB
- Fits Fat Tires
- Fits Lil Kids To 29er Wheel Sizes
- Fast Bike Fit, Loading, Unloading
- Stadium Rise & Tailgate Fit
- RampUp Compatibility & Storage
- Yakima Accessory Compatibility
- Yakima Testing & Standards









Yakima StepUp Swing	Rocky Mounts BackStage	Thule Verse	Kuat NV 2.0
2 - \$699 2 Swing - \$999	\$799 2 bike (+\$30)	2 Bike - \$999 (+\$50)	2 Bike - \$989 (+\$100)
Up 65lbs/29.5kg per Bike, RV/BackSwing /StraightShot Derated	up to 60lbs/27kg per bike	Up to 60lbs/27kg RV Rated, no Trailers	Up to 60lbs/27kg RV Rated
32-52" wheelbase, 16 - 29" wheels, and up to 4.5" tires 36-50" Wheelbase 20" to 29", up to 3" wide		Up to 53"/135cm Up to 29", up to 5" wide	Up to 50"/127cm Up to 29", 20-24" w/ Adapter Up to 5" wide with Fat Kit
Remote Tilt, Offset Trays. Tailgate Clearance, Swing Access, Easy Hitch Install Rack Weight–48bs/22kg & 62lbs/28kg	Integrated Swing Model On Market, Strong Brand in Rack Specialty and Non-Circana Channels Rack Weight-60lbs/27kg	+2Add-On, Light & Plate Kit, Repair Holder, Transport Wheels Rack Weight–58lbs/26kg	Long time industry leader, was originally very disruptive. But it has aged. Add On for 1 or 2, and Ramp Rack Weight–56lbs/25.4kg

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StepUp Better

Competitive Wins

- Carries Heaviest eBikes
- Dual Remote Tilt Release
- Fits X-long Wheelbase MTB
- Fits Fat Tires
- Fits Lil Kids To 29er Wheel Sizes
- Fast Bike Fit, Loading, Unloading
- Stadium Rise & Tailgate Fit
- RampUp Compatibility With Storage
- Yakima Accessory Compatibility
- Yakima Testing & Standards



Yakima StepUp	Thule Pro X	Kuat Sherpa	Rocky Mounts HighNoon FC
2 - \$699 2 Swing - \$999	T2 Pro X 2 - \$549 (-\$100) T2 Pro X +2 - \$399 (-\$120)		HighNoon FC 2 - \$599 HighNoon FC Solo - \$399
Up to 65lbs/29.5kg per Bike, RV/ BackSwing/ StraightShot Derated	Up to 50lbs/22.5kg per bike	40lbs/18kg per bike	up to 60lbs/27kg per bike
32-52" wheelbase, 16 - 29" wheels, and up to 4.5" tires	Up to 49" wheelbase, 20 - 29" wheels, and up to 3" tires. Fat bike kit sold separately	Up to 47" wheelbase, 26-29", up to 3" wide 20-24" Adaptor sold separate	36-52" wheelbase, 20 – 29", up to 5" wide
Remote Tilt, Offset Trays. Tailgate Clearance, Quick Hitch Install Rack Weight-48bs/22kg & 62lbs/28kg	Remote Tilt, Adj. Offset Trays Rack Weight- 50lbs/22.5kg	Lightweight, Quick Hitch Install Rack Weight-32lbs/14.5kg	Awkward Fender Compatibility Rack Weight–39lbs/18kg

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2026 HoldUp Bike Platform Rack





HoldUp Consumer Mindsets

Deeply Held Motivators, Hindrances. & Attitudes

Motivated to ride for their physical and mental health. All are doing it for a good time, most looking to share their rides with others.

They can be **Hindered** by total cost of the activity and a lack of free time or access to trails or open roads.

Their **Attitudes** lead them to want quality gear as they see themselves riding for the indefinite future, but at a good price.



Athleisurist

Low Intensity, Enjoyment, Emotionally Driven

DEMOGRAPHICS

20% of consumers & 12% of outdoor market spend, 60% between 45-65, 59% F / 41% M, 34% With Kids in the House

75% Caucasian Lives in small town or rural areas

MOTIVATORS

Improve overall mental and physical health Have fun and great experiences

HINDRANCES

Lack of free time

Total cost of bike, accessories and clothing

Level of energy, fitness

ATTITUDES

Value experiences
Strive to be well rounded
Plan on being active into old age
Looking to disconnect from tech
Less social
Not looking to stand out
On track with health

GEAR NEEDS

Comfortable, and versatile use gear. Less concerned with style or the opinions of others. They shop at Sporting Goods Chains and Mass Stores, but will rent or demo equipment as well



Aspirational Core

Performance Seeking, Aspirational, Intermittent

DEMOGRAPHICS

14% of consumers & 14% of outdoor market spend. 51% between 18-34, 43% F / 57% M, 45% With Kids in the House

59% Caucasian, 8% Asian No locationality skew.

MOTIVATORS

Improve overall mental and physical health Have fun and great experiences Be social and involved

HINDRANCES

Total cost of bike, accessories and clothing Places to ride are too far away

ATTITUDES

Focused on few specific activities

Venture away from home for outdoor activities

Value activity-specific gear

Want style of function

Less tradition

May be more gear oriented to impress

Take advantage of shares or rentals

GEAR NEEDS

Quality specific-use gear, but not top end. They like brands that are used by friends or family and long standing in industry. They shop at sporting good chains and specialty chains.



OutDoor Native

Established, Highly Involved, Adventure Driven

DEMOGRAPHICS

12% of consumers & 16% of outdoor market spend, 26% between 35-44, 45% F / 55% M, 45% With Kids in the House

> 61% Caucasian, 20% Hispanic No significant skew for locationality

MOTIVATORS

Improve overall mental and physical health Have fun and great experiences Improve ability and skillset

HINDRANCES

For some, the lack of free time, most figure it out

ATTITUDES

Challenge themselves, but don't care about being the best
Get kids involved in cycling
Value experiences
See themselves riding into old age
Social and involved
Strong stance of health

GEAR NEEDS

High quality gear with versatile, functional design. They like brands with a mission beyond margin and manage informative websites on the products and technology. They read/watch positive reviews on brands and products before buying. They shop at a mix of specialty instore and online, along with mass online.



2026 HoldUp

Lightweight, compact, and user-friendly, the HoldUp is designed for recreational riders who want to grab their bikes and go. When reliability matters, the HoldUp delivers as your dependable workhorse.







EVOArm

Bottle Opener





Folding WheelHoop

3 Position Tilt





Offset Trays

2+2 AddOn





SKS Hitch Lock

Integrated Lock Loop



HoldUp Competitive Wins

- Carries Heavy eBikes
- Compact Folding Wheel Hoop
- Fits Long Wheelbase MTB
- Fits Fat Tires
- Fits Kids To 29er Wheel Sizes
- Fast Bike Fit, Loading, Unloading
- Yakima Accessory Compatibility
- Yakima Testing & Standards



Yakima HoldUp '26	Thule Pro X	Kuat Transfer	Rocky MonoRail	
2" & 1.25" - \$599 +2 AddOn - \$499	T2 Pro X 2 - \$549 (-\$100) T2 Pro X +2 - \$399 (-\$120)	Transfer 1 - \$398 (+\$10) Transfer 2 - \$549 (+\$60) Transfer 3 - \$649 (+\$60) Transfer +1 - \$198 (+\$10)	MonoRail 2 - \$499 MonoRail Solo - \$379 MonoRail +1 - \$219	
Up to 60lb/27kg per bike RV & Swing Derated	Up to 50lbs per bike	60lbs per bike RV Derated, not w/+1	up to 60 lbs per bike	
34-50"/1271mm Wheelbase 20" to 29", up to 4.8" wide	Up to 49" wheelbase, Up to 50"/1271mm Wheelbase 20 - 29" wheels, and up to lir 3" tires. 18-2 Fat bike kit sold separately 5" v		36-50" wheelbase, 20 – 29", up to 5" wide	
Adj. OffSet Trays, +2 AddOn, Folding Front Wheel Hoops, Cable Lock Rack Weight – 48lbs/21.8kg	Remote Tilt Rack Weight – 50lbs	Cable Lock, +1 AddOn Rack Weight – 37lbs	Adj. OffSet Trays, Cable Lock, +1 AddOn Rack Weight – 39lbs	

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OnRamp LX '24	StageTwo '25	StepUp '26	HoldUp '26
eFit & eCarry	HD & Premium Featured	Sleek & Full Featured	Compact & Easy To Use
2" & 1.25" - \$999	2" & 1.25" - \$949 +2 AddOn - \$699	2" & 1.25" - \$699 Swing 2" - \$999	2" - \$599 +2 AddOn - \$499
Up to 80lb/36kg per bike RV & Acc Full Rated	Up to 70lb/32kg per bike RV & Acc Full Rated	Up to 65lb/29.5kg per bike RV & Acc Derated	Up to 60lb/27kg per bike RV & Acc Derated
Up to 54"/1372mm wheelbase, Up to 29", up to 5" wide 12"/305mm Tray Spacing	30-52"/1372mm wheelbase, 16 – 29", up to 5" wide 11"/280mm Tray Spacing	32-52"/1372mm wheelbase, 16 – 29", up to 4.5" wide 12"/305mm Tray Spacing	34-50"/1271mm Wheelbase 20" to 29", up to 4.8" wide 11"/280mm Tray Spacing
Fender Compatible Frame Attachment Adj. Offset Bike Trays & Stadium Rise Three Position Tilt Included Ramp, Stowable EXO LitKit Compatible Adjustable Wheelbase Trays Integrated Lock Loop	Front Wheel Hook Attachment Adj. Offset Bike Trays & Stadium Rise Remote Three Position Tilt SpeedKnob Install Ramp Compatible, Stowable SafetyMate Compatible +2 AddOn Compatible Dual Bike Lock Cables & Lock Loop	Front Wheel Hook Attachment Adj. Offset Bike Trays & Stadium Rise Remote Three Position Tilt Tooled Wedge Install Ramp Compatible, Stowable Integrated Swing Model Included Bike Lock Cable & Lock Loop	Front Wheel Hook Attachment Adj. Offset Bike Trays Three Position Tilt +2 AddOn Compatible Folding Front Wheel Hoops Integrated Lock Loop
Rack Weight-53lb/24kg	Rack Weight-63lb/28.5kg	Rack Weight- 48bs/22kg & 62lbs/28kg	Rack Weight-48lbs/21.8kg



2.5" Hitch Adapter

HITCH ADAPTER

Work hard and play hard with the 2.5" to 2" hitch adapter, making 2" hitch products compatible with larger 2.5" truck hitches.

- Compatible with any Yakima 2" hitch rack
- HitchLock included for added security
- Easily installs with a threaded hitch bolt for a secure and reliable fit
- 350lb/159kg Load Rating
- MSRP \$79





FlipFlop

HITCH ACCESSORY

The Yakima FlipFlop hitch extender solves those tricky situations where your hitch is too short or too tall for your Yakima gear mount

- 2.125" of rise for better ground clearance
- 2.125" of drop for tailgates and spare tire
- HitchLock included for added security
- Quick and easy installation with hex tool-driven wedge technology
- Compatible with 2" hitch receivers
- 350lb/159kg Load Rating
- MSRP \$149





BookMark

HITCH ACCESSORY

Innovative tool streamlines rack installation by precisely guiding hitch bolt alignment

- Pinpoints the ideal hitch bolt position for a smooth, secure fit
- Available in Black and Silver
- 12 pack countertop box with extra retail margin,
 (6 silver/6 black)
- 2" hitch rack only
- MSRP \$19



Yakima Sp26 Product TRANSITION PLANNER

23 SKU's total

PRIMARY LAUNCH STORIES
BIKE
TRUCK

SUPPORTING PRODUCTS
HITCH ACCESSORIES
ROOF RACKS
CAMP

	CATEGORY	PRODUCT	PART#	STATUS	DETAILS	ATS	MSRP
NE	W						
	BIKE	StepUp Swing	8002770	NEW		Feb/2026	\$999
	BIKE	StepUp 2"	8002771	NEW		Feb/2026	\$699
	BIKE	StepUp 1.25"	8002772	NEW		Feb/2026	\$699
	BIKE	HoldUp 2"	8002796	TRANSITION	Replaces HoldUp 8002443 & 8002445	Feb/2026	\$599
	BIKE	HoldUp +2 Add-On	8002796	TRANSITION	Replaces HoldUp +2 Add-On 8002446	Feb/2026	\$499
	BIKE	FlipFlop	8002785	NEW	Hitch Adapter	Feb/2026	\$149
	BIKE	2.5" Hitch Adapter	8002786	NEW	Hitch Adapter	Feb/2026	\$79
	BIKE	BookMark (Black)	8002787	NEW	Hitch Accessory	Feb/2026	\$19
	BIKE	BookMark (Silver)	8002788	NEW	Hitch Accessory	Feb/2026	\$19
	BIKE	BookMark (12 Pack)	8002806	NEW	Bulk Retail Pack	Feb/2026	\$228
	CAMPING	Adjustable Awning Bracket	8005098	NEW		Feb/2026	\$99
	EXO	EXO OpenRange Deluxe (w/legs)	8007540	TRANSITION	Includes Leg Kit, Replaces 8007448	Sept/2025	\$1,199
	TRUCK	OverHaul HD Shadow Edition MD	8001185	NEW	Includes MD Crossbars	Feb/2026	\$2,199
	TRUCK	OverHaul HD Shadow Edition LG	8001186	NEW	Includes LG Crossbars	Feb/2026	\$2,199
	ROOF RACKS	RuggedLine HD Tacoma (4th Gen)	8005074	NEW	Tacoma 2024+	Sept/2025	\$449
	ROOF RACKS	Landing Pad 37 (Corolla Cross)	8000260	NEW	Corolla Cross 2022+	Apr/2025	\$144
	ROOF RACKS	Landing Pad 33 (Tacoma/ID Buzz)	8000264	NEW	Tacoma 2024+/ID Buzz 2025+	Oct/2025	\$144
	ROOF RACKS	Landing Pad 34 (2-pack) (Defender)	8000267	NEW	Defender 90/110/130 2020+	Oct/2025	\$72
	ROOF RACKS	Landing Pad 41 (Grand Highlander)	8000265	NEW	Grand Highlander/TX 2024+	Oct/2025	\$144
	ROOF RACKS	Landing Pad 38 (2-pack) (Transit)	8000261	NEW	Transit 2015+	Feb/2026	\$72
	ROOF RACKS	Landing Pad 35 (2-pack) (Smart Cap/Santa Cruz)	8000268	NEW	Smart Cap/Santa Cruz tonneau cover 2022+	Feb/2026	\$72
	ROOF RACKS	SightClip 90 (LX)	8006490	NEW	LX 2022+	Oct/2025	\$144
	ROOF RACKS	SightClip 49 (Q6 e-tron)	8006449	NEW	Q6 e-tron 2025+	Oct/2025	\$144

GTM Sp26 Milestones

Event	Sp26	
S26 Principal Rep Preview & Business Advisory	April 29, 2025	
Digital Showroom Launch	May 21, 2025	
TRADE LAUNCH: Summer Sales Meeting (Teams)	May 21, 2025	
Dealer Workbooks & Rep Samples Delivered	June 1*, 2025	
Grassroots Connect (GOA) Show (Reno, NV)	June 9-12, 2025	
SEMA Show (Las Vegas, NV)	Nov 4-7, 2025	
ATS	February 15, 2025	

Sell-In Tools

S26 B2B Asset Deliverables	Delivery Date
Dealer Workbook – (Digital)	5/21/2025
Product Overview Videos (InsideScoop)	5/21/2025
Digital Showroom	5/21/2025
Price Lists (Digital)	5/21/2025
Print Collateral (Dealer Workbook)	6/1/2025
Merchandising/POP/Swag	2/15/2025





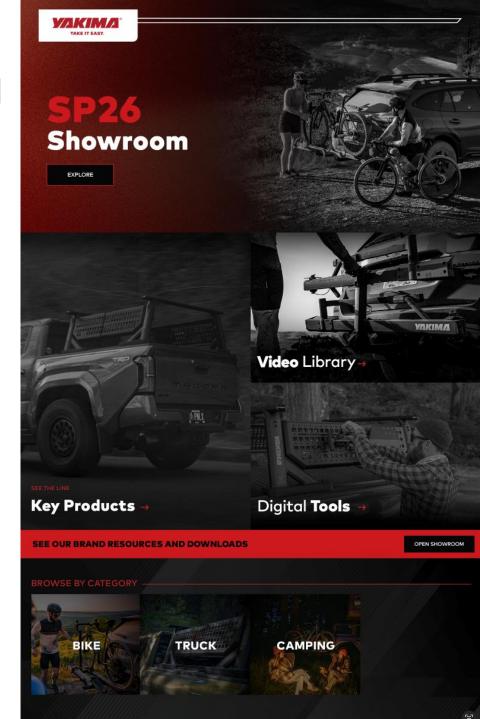
2025 GTM/Rep Samples

	Yakima Samples	Rep Samples
Product	1 st Shown at	Timing
StepUp Swing	GOA	Purchase 2026
StepUp 2"	GOA	June (1 per agency)
HoldUp 2"	GOA	Purchase 2026
Overhaul Shadow Edition	GOA	Purchase 2026
Hitch Accessories	GOA	Purchase 2026



showroom.yakima.com

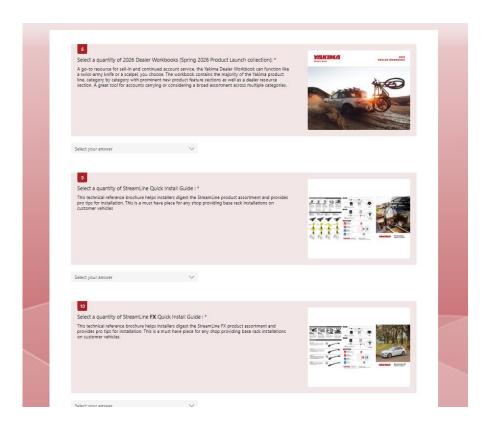
- Note The Web Address
- Content Available On-Demand
 - Interactive Product Launch Catalog
 - Video Library
 - Digital Resource Download
 - Password Protected
- Dealer/Rep Access Continued
- Reset My Password Option
- Requesting Access: email me, use the request link on home page to self-register





Print Collateral

- Pre-Order Form: Thank you!
 - Efficient, Saves Paper, Saves Money,
 Easier!
 - Orders Shipped!
- Collateral Review:
 - Dealer Workbook S26
 - Training Support Docs
 - Note: Digital Dealer Workbook (full)
 via QR code & Showrooms



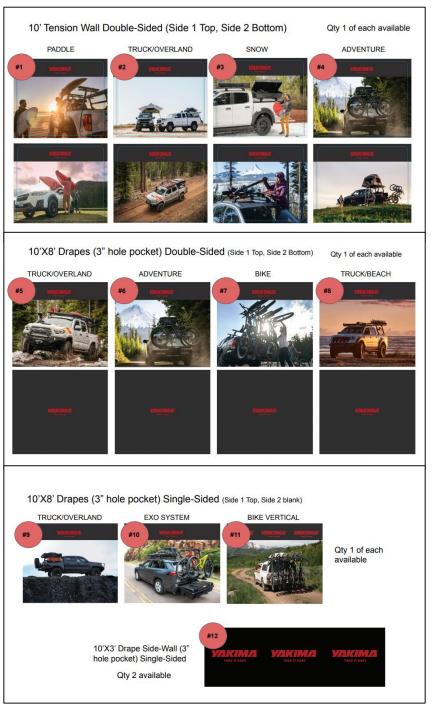




Regional Show Support

What's Available:

- Library of Tension-Walls, Drapes, and More Available For Check-Out
- Field Assets (Tents, Wing Banners, etc) Via Order ~2 Weeks Production
- Planning Is Key!





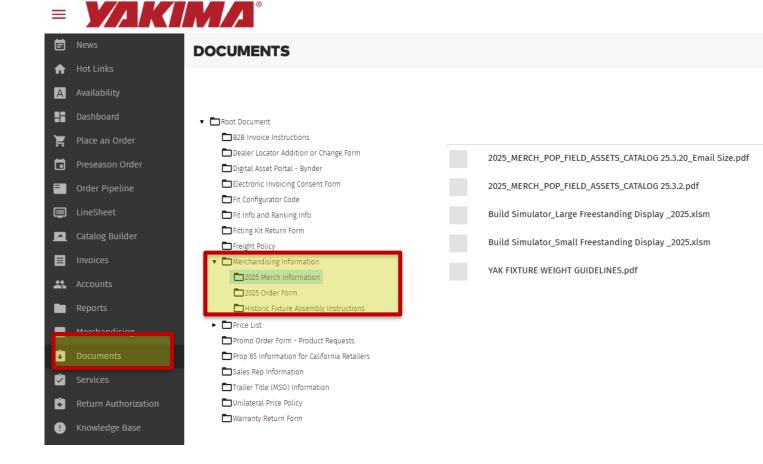
Tool Kit Review

- Tool Kit is live on B2B
 - Documents>Merchandising Information
- Kit Components:
 - Order Form
 - Merch, POP, Field Assets Catalog
 - Freestanding Display Build Simulators
 - Ordering Process Maps
 - Dealer Service Team Members
 - Inventory Report -> B2B Reports



Where to find toolkit?

- Tool Kit is live on B2B
 - Merchandising
 Documents Folder
 - https://yakima.hubsoft.com/documents/







2025 Merchandising

REI Experience Table Upgrade Kits

- Can still be ordered and shipped as needed
- Lots of positive feedback from the sales floor!

New Fixtures

- RibCage Display
- RuggedLine HD & LockNLoad Display

Updated Graphics

- Cargo Display Slats
- Info Panel Signs: new for Awning & Tent, updated for Cargo, Trailer
- Updated Small and Large Lifestyle Panels

Updating the Field/Using Current

- StreamLine Update Kits
- EVA Update Kits
- Freebies



Image	Name	Description	Part #
A C	RibCage Display \$175	Slatwall, Modular Display, or Drywall install capable. Actual factory components from RibCage.	8009693
	RuggedLine HD & LockNLoad Display \$375	Slatwall, Modular Display, or Drywall install capable. Actual factory components in custom small size.	8009694



lmage	Name	Description	Part #
FORMAL STATES AND STAT	StreamLine Module Update Kit \$55 COST WAIVED	This kit enables retailers to retrofit their existing StreamLine Display to feature the SightLine Tower, new tower covers for the BaseLine, Timberline, and SkyLine towers, and well as updated end caps and signage panel.	8009668
Position Of Management of Position Of Manage	StreamLine FX Module \$300 COST WAIVED	Limited availability, these modules display the new FX series towers.	8009669
	EVA Update Kit \$230 COST WAIVED	The final update kit for EVA displays, this will provide a fresh set of updated towers, bars, and full kit of graphics.	8009671



Updated Graphics



Info Signage Display Graphic - A Fit my car signage. Requires #8009592. #8009628



Info Signage Display Graphic - B
Camping (Tents) collection signage.
Requires #8009592.
#8009629



Info Signage Display Graphic - C Cargo collection signage. Requires #8009592. #8009630



Info Signage Display Graphic - D Trailer collection signage. Requires #8009592. #8009631



Info Signage Display Graphic - E
Camping (Awnings) collection signage.
Requires #8009592.



NEW



Small Lifestyle Graphic - C
For use with 2.5 foot core display only.
Requires #8009599 (QTY 1)
#8009659



Large Lifestyle Graphic - C
For use with 5 foot core display only.
Requires #8009600 (QTY 1)
#8009661





Small Lifestyle Graphic - D For use with 2.5 foot core display only. Requires #8009599 (QTY 1) #8009660



Large Lifestyle Graphic - D For use with 5 foot core display only. Requires #8009600 (QTY 1) #8009662



Large Lifestyle Graphic - A
For use with 5 foot core display only.
Requires #8009600 (QTY 1)
#8009635



Small Lifestyle Graphic - A For use with 2.5 foot core display only. Requires #8009599 (QTY 1) #8009634



Large Lifestyle Graphic - B For use with 5 foot core display only. Requires #8009600 (QTY 1) #8009658



Small Lifestyle Graphic - B For use with 2.5 foot core display only. Requires #8009599 (QTY 1) #8009657



Product Cards - Single Cargo Display.
Requires #8009689.
(QTY 1 Per Product).
#8009690

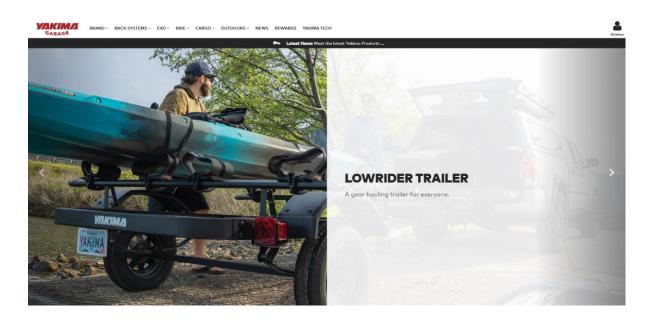


Product Cards - Hitch Includes 9 product cards. Requires #8009610 or #8009611 (QTY 1 Per Product). #8009607

Cargo Tower Display - Graphics 6-GRAPHICS FOR EACH CARGO BOX FAMILY #8009755

Graphics slide into the built in channels. Associate the graphic with the displayed cargo box. Requires #8009666

Recent Content



- Live Now: LowRider, StageTwo, OverNOut, SkyPeak HD
- Please Push for Sign-Ups!
- Share & Push Contests
- Distribute Flyers

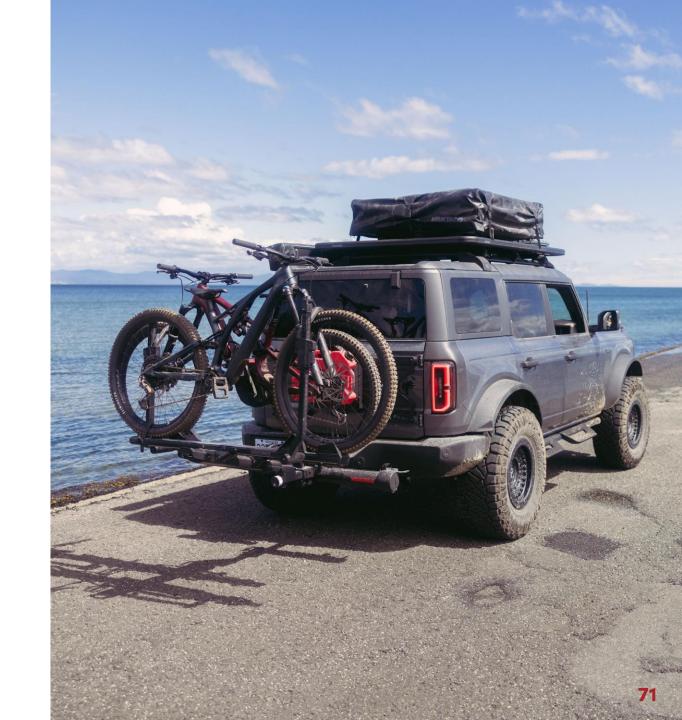






Where We Are

- 2025 Promises More Chaos
- The Team will be Agile and Well Informed
- Q1, despite new challenges, was Good
- Q2, with new challenges, will be Better
- Q3 & Q4 will present new challenges
 And Opportunities





REI Sales Trends



 YTD 2025 Yakima is +5.7% (\$) and 2.5% (units) and Avg Unit Retails are +8.4%

Base Racks: -2.6%

• Bike Racks: -9.1%

• Cargo Boxes: +22%

• Water: -11.9%

• Snow: +12.4%

• Rack Accessories: +6.1%

Top 5 Yakima Items (\$) YTD 202.

Skybox NX XL

• Timberline Tower 4-pačkina Products, Ir

• Skybox 16 Carbonite SMU

FatCat 6 EVO

OverHaul HD



Where We're Going

- 2026 Starts Now
- The Most Complete Bike Tray Assortment
- New Limited Edition OverHaul ShadowLine
- New Accessories
- Bike Therapy is our big story
 - We'll assert our Strengths
 - We'll change the Dialogue

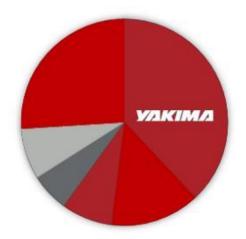
"Too many people think that the grass is greener somewhere else but the grass is green where you water it.

Remember that."



The Sales Opportunity

- Our Assortment
 - 4 of 5 Tray Racks with Market Leading
 Capabilities as a group...Leading
 - 52" Plus wheelbase
 - 65 Lbs Plus per tray
- The Circana Leaders do not offer these Capabilities in as full an assortment.
- The Fifth? The HoldUp is lowest profile, Burly AF, holds all classic bikes at lowest price
- Our Accessories are more than afterthoughts
 - Some will eventually be ordered by the pallet

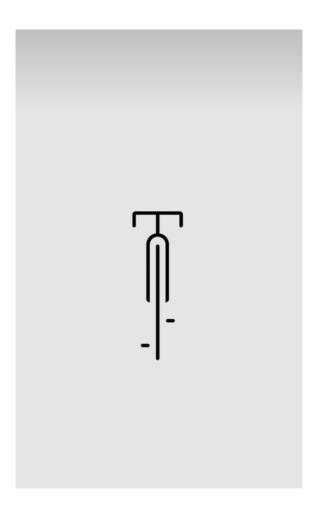


- Changing the Dialogue
 - Many New Bikes exceed 50" in wheelbase
 - Many New Bikes exceed 60 lbs
- The Current Market Top Sellers can't do it all.
 - Returns are happening
 - · Questions aren't being asked
 - We're Solving A Problem
- Yakima's New Assortment is the Most Reliable Full Line offering
 - We Will Push This Story Hard



The ToolKit

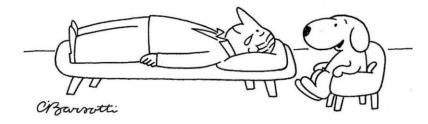
- Marketing Push for New Bike Racks This
 Year
- Samples
- Sales Collateral
- Merchandising
- Consumer Events
- Education
- Sales Programs





The Programs

- We've Refined the Sales Programs
- We've Simplified New Dealer HUB Process
- We're Targeting New Bike Accounts and Dormant Accounts w New Bike Therapy Program
- We've refined, and re-named, our
 'Distributor Program.' Ignite Program
- We will Meaningfully Re-Engage with the Bike Channel

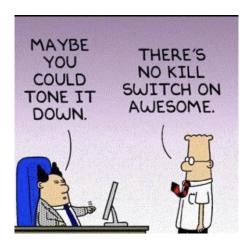


"Well, I think you're wonderful."



The Programs - Operations

Bookings
WHSL 3% Jan to Apr and Sept to Oct Net 90
WHSL 3% May to Aug and Nov to Dec Net 60
WHSL 6% Jan to Apr and Sept to Oct Net 90
WHSL 6% May to Aug and Nov to Dec Net 60
WHSL 8% Jan to Apr and Sept to Oct Net 90
WHSL 8% May to Aug and Nov to Dec Net 60
WHSL 10% Jan to Apr and Sept to Oct Net 90
WHSL 10% May to Aug and Nov to Dec Net 60
WHSL GOA 10% Jan to Apr and Sept to Oct Net 90
WHSL GOA 10% May to Aug and Nov to Dec Net 60
Bike Therapy 0% N45 or CC
Bike Therapy 3% N45 or CC
Bike Therapy 6% N45 or CC



Layers of coverage!

- Pre-Season incentivized commitment
- Ignite distributor function available to all
- Bike Therapy focused bike growth, distro growth

-
Reorder
Reorder – Buy with Earned Discount
Overnight Fitting Kits
Ignite – Use Yakima like a Distributor
Bike Therapy - \$750 Free Freight, 2 Bike Racks



Let's See Opportunity

and make it our reality

1

Block and Tackle in 2025

2

Prepare and Learn to Sell in Aggressively for 26 3

Regionals, GOA Connect and SEMA 4

Marketing & Operational Support

5

Buy a New House

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TAKE IT EASY.